

FORM NO. CAA. 2

[Pursuant to Section 230 (3) and rule 6 and 7]]

CA No 28 to 31 of 2019

In the matter of the Companies Act, 2013

AND

In the matter of scheme of amalgamation of

EDAC AUTOMATION LIMITED, EDAC STAFFING SOLUTION PRIVATE LIMITED AND

TOTALCOMM INFRA SERVICES PRIVATE LIMITED (the Transferor Companies)

with EDAC ENGINEERING LIMITED, Formerly known as SPICJEL Engineering

Construction Limited (the Transferee Company)

And their respective Shareholders and Creditors

M/s. EDAC Engineering Limited,

No.88, Mount Road, Guindy,

Chennai - 600032

.....Petitioner/Transferee Company

Notice is hereby given that by an order dated the 18th January, 2019 the Chennai Bench of the National Company Law Tribunal has directed a meeting to be held of the Stakeholders of the Applicant company for the purpose of considering, and if thought fit, approving with or without modification, the scheme of Amalgamation of M/s. EDAC Automation Limited, M/s. EDAC Staffing Solution Private Limited, M/s. Totalcomm Infra Services Private Limited (hereinafter referred to as "Transferor Companies") with M/s. EDAC Engineering Limited (hereinafter referred to as "Transferee Company or Applicant Company") and their respective Shareholders and Creditors.

In pursuance of the said order and as directed therein further notice is hereby given that a meeting of Equity Shareholders of the applicant company will be held at the Registered Office of the Company *No. 88, Mount Road, Guindy, Chennai 600032* on Wednesday, 27th day of February, 2019 at 12.00P.M and at which time and place the said Equity Shareholders are requested to attend.

The meeting of the Preference Shareholders of the applicant company will be held at the Registered Office of the Company *No. 88, Mount Road, Guindy, Chennai 600032* on

Wednesday, 27th day of February, 2019 at 2.00P.M and at which time and place the said Preference Shareholders are requested to attend.

The meeting of the Secured Creditors of the applicant company will be held at the Registered Office of the Company *No. 88, Mount Road, Guindy, Chennai 600032* on Thursday, 28th day of February, 2019 at 12.00P.M and at which time and place the said Secured Creditors are requested to attend.

The meeting of the Unsecured Creditors of the applicant company will be held at the **"RAJA ANNAMALAI MANDRAM", Muthuswamy Road, Esplanade, George Town, Chennai-600003** on Thursday, 28th day of February, 2019 at 1.00P.M and at which time and place the said Unsecured Creditors are requested to attend.

Copies of the Scheme and statement under section 230(3) read with Section 102 of the Companies Act, 2013 can be obtained free of charge at the registered office of the company. Persons entitled to attend and vote at the meeting, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the company at *No 88, Mount Road, Guindy, Chennai 600032* not later than 48 hours before the scheduled time of the meeting.

Forms of proxy can be obtained at the registered office of the Company.

The Tribunal has appointed Shri. BJA Baskaran and in his absence Shri. M Nandakumar as chairman and Ms. N Aishwarya as Scrutinizer of the said meeting. The above mentioned Scheme of Amalgamation, if approved by the meeting, will be subject to the subsequent approval of the tribunal.

The Applicant Company has on January 25, 2019 completed the dispatch of the Notice along with the Explanatory Statement through Courier to the Stakeholders.

As directed by the Hon'ble Tribunal, Mrs. N. Aishwarya (Membership No. ACS 51960), Practicing Company Secretary, shall act as Scrutinizer to scrutinize votes cast either on

postal ballot form or on Poll at the Meeting and submit a report on votes cast to the Chairman of the Meeting.

The result of the voting shall be announced by the Chairman of the Meeting on or before March 02, 2019, upon receipt of Scrutinizer's report and same shall be displayed on the website of the Company on the said date.

Dated this 25th day of January, 2019

Sd/-

BJA Baskaran

Chairman appointed for the meeting